EMR Checklist

Vendor Name / Website Address	SYSTEM/SOFTWARE																	DEVICES USED			MODULES AVAILABLE									REPORTING							
	Windows-based	Can this be hosted by your company?	Mac-based or accessible via Mac	Internet-based: Hosted on the internet	HIPAA compliant	Suitable for multiple locations	Does it integrate with exercise software?	Does it integrate with outcome software?	Does it integrate with website software?	Does it integrate with scheduling software?	Is it suitable for multiple locations?	Does it offer an unlimited number of users?	Designed specifically for physical therapy/rehabilitation	Outpatient	Acute care	Skilled nursing facility	Home health	Tablet	Laptop	Handheld	EMR/Documentation	Billing and accounts receivable	Scheduling	Management reporting	Evidence-based practice reporting	Task management	Exercise program / flow sheets	Integrated billing modules	Integrates with outside billing modules	Accounting reporting	Collections reporting	CPT usage reporting	Financial and operational summary	Netted reporting (expected payment)	Outcomes	Patient profiling	Payer profiling
1st Providers Choice www.1stproviderschoice.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
A2C Medical www.A2CMedical.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	N/A	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
Billing Dynamix www.bestptbilling.com	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	N/A	•	•	•	•	•		•	•
BMS Practice Solutions www.bmspracticesolutions.com	•		•	•	•	•		•	•	•	•	•	•	•				•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•
Cedaron Medical, Inc. www.cedaron.com	•	•	•		•	•		•	•	•	•		•	•	•	•		•	•	•	•	•	•	•		•	•	•	•						•	•	
Chart Links www.chartlinks.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•			•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
Clinicient www.clinicient.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•				•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•
DocuRehab www.docurehab.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	N/A	N/A	•	•	•	•	•		•	•	•	•	•		•			•			•	•	•
EON Systems, Inc. www.eonsystemsinc.com	•		•		•	•	•	•		•	•	•	•	•	N/A	N/A	N/A	•	•		•	•	•	•	•		•	•		•	•	•	•		•	•	•
Global Support Systems www.TurboPT.com	•	•		•	•	•	•	•	•	•	•	•	•	•	•		•	•	•		•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•
Hands on Technology www.rehabsoftware.com	•	•		•	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
MWTherapy www.mwtherapy.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
Optima Healthcare Solutions optimahcs.com	•	•	•	•	•	•		•			•	•	•	•	N/A	•		•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•	•	•

							FUNCTIONS									PRICE STRUCTURE												SUPPORT			VENDOR COMMENTS
Payment denial report	Referral source profile	Scheduler reporting	Staff productivity	Revenue by referral source	Revenue by payer	Revenue per therapist	Claims error checking and CCI edits	Create patient labels for marketing	Create physician labels for marketing	Electronic scanning capabilities and document storage	Electronic transmission of records and reports	Faxing of notes and reports	Exporting of notes and reports	Electronic remittance processing	Customizable templates	Per site fee: Is there a separate fee for each site?	Per user fee: Is there a separate fee for each therapist?	Support fee: Is there a separate fee for support?	Training fee: Is there a separate fee for initial training?	Training fee: Is there a separate fee for ongoing training?	Setup fee: Is there a separate fee for setup?	Is there a fee for upgrades and updates?	À la carte available: Can you choose which modules you want?	Package pricing available	Must the hardware required be purchased from your company?	Contract pricing required?	Month-to-month pricing available without long-term contract?	Available 24/7	Training available live	Training available online	
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•			•	•	•	•	1st Providers Choice specializes in IMS for Therapy—Fully Certified Physical Therapy Specific Electronic Health Records & Practice Management Software. IMS is one of the most powerful and robust software solutions in the marketplace.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•				•				•			•	•	•	•	Established in 2001, A²C Medical continues to be at the forefront of fully integrated EMR systems. Scheduling, billing, documentation, and reporting, all in one seamless package backed by the best support in the industry.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•					•		•	•		•	•	•	•	•	The best PT product helps therapists run a more efficient practice by enabling staff teamwork, streamlining all practice activities, improving billing performance, accelerating visit documentation, and allowing the PT to focus on patient relationship and generating more patient referrals.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•						N/A		•			•		•	•	•	BMS Practice Solutions provides comprehensive revenue cycle management services and technology to rehabilitation practices. The company's proven services transform outpatient therapy practices of all sizes by improving A/R management, compliance, cash flow, profitability, and productivity.
		•														•	•	•	•	•	•		•	•	•			•	•	•	CONNECT: Developed in partnership with APTA, ASHT, and AOTA. CONNECT EMR for rehabilitation documentation in outpatient and inpatient. CONNECT offers: Scheduling; Complete Documentation; ICF Language; and the Medicare G Codes. Patient Functional Outcomes; a patented Patient Interface.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•			•		•		•	•	•	For private practice and hospital OP clinics. PT/OT/SLP/Aud. Adults and peds. Compliant with JCAHO and Medicare (therapy cap, CBOR, RAC review, CCI-edits ,and 8-Minute Rule). Referrals, authorizations, scheduling, documentation, charges, and more. Interfaces available. SAAS or cloud models available.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•		•		•		•	•		•	•		•	•	Clinicient delivers all-in-one EMR and billing solutions that empower therapy practices with better tools, insight, and services to ease documentation, simplify Medicare compliance, and significantly improve patient care management, payments, and profits—enabling PTs to focus on great patient care.
	•	•	•				N/A	•	•	•	•	N/A	•		•		•	•	•	•	•		N/A	•			•	•		•	DocuRehab is a web-based EMR supported in all browsers. It is the only picture based drag and drop EMR on the market (simple and very fast). The documentation is performed with over 10,000 pictures with embedded CPT codes.
	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•		•	•	•			N/A		•	•	The Digital Office™ is a seamless and efficient, fully integrated, E.H.R. certified Practice Management Software Package. The components work together in the same sequence of actions as patients are seen for treatment and its components are customizable to fit the needs of each individual practice.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•					•	•						•	Since 1991, Global Support Systems has been developing software exclusively for Physical Therapy offices and Rehab agencies. HIPAA & ICD10 compliance, multi-office Billing and Data Sharing, ANSI Electronic Billing and Payments, Electronic EMR: Turbo PT Ultra will handle all your office needs.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•		•		•	•			•		•	•	TheraOffice enables clients to organize and optimize patient traffic, prove medical necessity with efficient documentation, and increase financial success through improved revenue cycle management.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•			•	•		•	•			•	•	•	•	MWTherapy is affordable, web-based software: scheduling, customizable EMR with compliance alerts + PQRS, FLR, billing, reporting. MWTherapy is ICD-10/New 1500 form ready! Work on Windows® PC, Mac®, iPad®—anywhere, anytime. No software or server purchases. Our clients say it best: "On a scale of 0-10, I am rating my experience so far as a 10!"
•	•	•	•	•	•	•	•			•	•		•	•	•	•				•	•		•	•		•	•	•	•	•	At Optima Healthcare Solutions, we help you take control of your business so you can help patients take control of their lives. Learn more at optimahcs.com today!

EMR CHECKLIST, continued on page 68

EMR Checklist *(continued from page 67)*

Vendor Name Website Address	SYSTEM/SOFTWARE																	DEVICES USED			MODULES AVAILABLE									REPORTING							
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OptimisPT www.optimispt.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	N/A	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
Planetrehab www.planetrehab.com	•	•	•	•	•	•		•		•	•	•	•	•			•	•	•		•	•	•	•	•	•	•	•		•	•	•	•		•	•	•
Practice Perfect EMR + Management Software www.practiceperfectemr.com	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•
PT Practice Pro www.ptpracticepro.com	N/A	•	N/A	•	•	•	•	•	•	N/A	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•
PTOS/Patterson Medical www.ptos.com	•	•		•	•	•			•	•	•	•	•	•			•	•	•	•	•	•	•	•			•	•	N/A	•	•	•	•	•	•	•	•
Quick Notes EMR www.qnotes.com	•	•	•		•	•	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•	•	N/A	N/A	•	N/A	N/A	•	N/A	N/A
QuickEMR www.QuickEMR.com	N/A	•	•	•	•	•	•		N/A		•	•	•	•		•		•	•	•	•	•	•	•		•	•	•	•	•	•	•	•	•		•	•
ReDocWeb www.redocsoftware.com	•	•		•	•	•	•	•	•	•	•	•	•	•	•	•		•	•		•	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•
Systems4PT www.Systems4PT.com	•	•	•	•	•	•	•	•	N/A	•	•	•	•	•			•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•
Therabill www.therabill.com	•		•	•	•	•	•				•	•	•	•			•	•	•	•	•	•	•	•		•		•		•	•	•	•			•	•
TherAssist Software www.TherAssist.com	•	•	•	•	•	•		•		•	•	•	•	•	•		•	•	•	•	•	•	•	•	•		•	•	•	•	•	•	•	•	•	•	•
TherapySource www.sourcemed.net	•	•	•		•	•		•		•	•	•	•	•				•	•		•	•	•	•	•	•	•	•	•	•	•	N/A	•	•	•	•	•
WebPT www.webpt.com	•	•	•	•	•	•	•		•	•	•	•	•	•				•	•	•	•	•	•	•	•	•	•		•			•			•		

							FUNCTIONS									PRICE STRUCTURE												SUPPORT			VENDOR COMMENTS
Payment denial report	Referral source profile	Scheduler reporting	Staff productivity	Revenue by referral source	Revenue by payer	Revenue per therapist	Claims error checking and CCI edits	Create patient labels for marketing	Create physician labels for marketing	Electronic scanning capabilities and document storage	Electronic transmission of records and reports	Faxing of notes and reports	Exporting of notes and reports	Electronic remittance processing	Customizable templates	Per site fee: Is there a separate fee for each site?	Per user fee: Is there a separate fee for each therapist?	Support fee: Is there a separate fee for support?	Training fee: Is there a separate fee for initial training?	Training fee: Is there a separate fee for ongoing training?	Setup fee: Is there a separate fee for setup?	Is there a fee for upgrades and updates?	À la carte available: Can you choose which modules you want?	Package pricing available	Must the hardware required be purchased from your company?	Contract pricing required?	Month-to-month pricing available without long-term contract?	Available 24/7	Training available live	Training available online	
•	•	•	•	•	•	•				•	•	•	•	•	•					•			•	•			•		•	•	OptimisPT, the only PT documentation software offering clinical decision support that provides evidence-based clinical guidelines, expert coding based on documentation in the clinical record, and compliance guidance from the leading experts in the industry to help reduce audit risk for your practice.
	•	•	•	•	•	•	•	•	•	•		•	•		•						•								•	•	Planetrehab is comprehensive but easy-to-use practice management software designed for PT/OT that combines scheduling, treatment documentation, reporting, billing, and collections for single or multi-clinic therapy companies. We have an installed and a web version, and they can be used together.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•							N/A	•		N/A	•			•	Integrated billing, scheduling, clinical documentation, and growth tools with Practice Perfect EMR software. PQRS/FLR, new CMS-1500 and ICD-10 ready. Integrated credit/debit card processing. No up-front costs or long-term contracts, only $165 per month. Book a demo at www.practiceperfectemr.com.
	•	•	•	•	•	•	•	•	•	•		•	•	•	•	N/A	N/A	•	•	•	•			•		•			•	•	PT Practice Pro offers a web based system that integrates billing, scheduling, reporting, and clinical documentation into an all-in-one EMR/practice management suite inspired by a simple "but elegant" vision for success: Automation, intelligence, and compliance.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•	•		N/A	N/A			•		•	•	PTOS, from Patterson Medical, provides an integrated practice management solution, including billing, EMR/documentation, scheduling, electronic claims, and detailed management reporting, designed to improve the efficiency of your practice.
N/A	N/A	•	N/A	N/A	N/A	N/A	N/A	N/A	N/A	•	•	•	•	N/A	•	•	•	•		•			•	•			N/A	•	•	•	Quick Notes is the leader in portable documentation and EMR. Portable touchscreen systems for iPad and Android tablet. PT/Rehab specific notes and templates. Integrates with billing/PM. Over 25 years supporting PT/Rehab. Easy to use, fast, and affordable.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•		•				•		•	•			•			•	Affordable, flexible, fast, easy to use, and completely customizable system for scheduling, billing, and documentation. PQRS and Functional Reporting made simple. Specialized therapy libraries and templates built for your convenience. Accessible from any device. Billing services also available!
•	•	•	•	•	•	•	•	•	•	•	•		•	•	•		•				•		•					•	•	•	ReDocWeb is specially designed for therapists and clinic owners to easily access ReDoc's widely accepted scheduling, billing, documentation, management, and compliance solutions. Each component of ReDocWeb is à la carte. ReDocWeb reduces denials and labor costs, and quality of documentation.
•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•						•			•			•	•	•	•	"The Future of EMR" One, integrated database, including billing. ICD-10's faster than your ICD-9's today. The smartest, most comprehensive G-Code validation available. Patent pending, automated evidence-based defense. There is no faster, more compliant documentation. Outsource or in-house billing.
•	•	•	•	•	•	•	•			•	•	•	•	•	•		•			•							•	•		•	Therabill offers a secure, HIPAA/HITECH compliant, web-based therapy billing solution, fully integrated with scheduling and free EMR, for sole providers and multi-site locations. Submit claims electronically, manage insurance and client billing/payments, create documentation templates and reports.
•	•	•	•	•	•	•	•	•	•	•	N/A	N/A	N/A	•	•			•	•		•		•	•			•		•	•	TherAssist is an ideal scheduling, documentation, billing, and administrative solution for multisite or multidiscipline practices looking to automate and centralize services with one program. TherAssist is available for use online or for installations on private network servers.
•	•	•	•	•	•	•	•	N/A	N/A	N/A	•	N/A	•	•	•	•	N/A			•	•			•		•		•	•	•	Therapy OnDemand® is our cloud-based practice management solution; it requires only an Internet connection for your laptop, PC, Mac, or tablet. Get the flexibility and functionality of TherapySource software for one monthly price—at the lowest total cost of ownership.
	•	•	•				•	•	•	•	•	•	•	•	•		•				•		•	•			•	•	•	•	With more than 30,000 customers and 5,500 clinics, WebPT is the leading EMR for PTs, OTs, and SLPs. We have a 99.3% customer retention rate and 99.9% uptime rate. We're also entirely web-based, which means therapists can document, schedule, and bill anywhere, anytime.